UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE

COMMISSION,

08 Civ. 4612-SWK

Plaintiff,

-against-

JOHN MICHAEL KELLY, STEVEN E. RINDNER, JOSEPH A. RIPP, and MARK WOVSANIKER,

Defendants.

NOTICE OF APPEARANCE OF ADDITIONAL COUNSEL FOR PLAINTIFF

JOHN D. WORLAND, JR. hereby enters his appearance as an additional counsel for Plaintiff, the Securities and Exchange Commission, and asks the Clerk of the Court to add him as a Filing User for Notices of Electronic Filing in this case.

Dated: July 31, 2008 Respectfully submitted,

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s/John D. Worland, Jr.

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Attorneys for Plaintiff

CERTIFICATE OF SERVICE

The undersigned certifies that he filed the above document electronically on July 31, 2008, by using the Court's Electronic Case Filing System, and relied upon that system's automatic service of this document upon counsel.

s/ John D. Worland, Jr.